



Your Will Preparation Checklist

This checklist will help you think about some of the things you need to consider before you make an appointment to see a solicitor.

- A copy of any existing or previous Wills
- A list of your assets e.g. property, bank accounts, superannuation, investments
- A list of your liabilities
- Details of your family members and other dependants including names and addresses
- Details of any pets that need to be cared for, and by whom
- Details of beneficiaries who will receive your assets? Provide their names and addresses
- Specific gifts you wish to make e.g. do you want to leave personal items or sums of money to particular people or organisations?
- Executor – name of organisation or individual who will carry out the wishes in your Will
- Name(s) of those you may wish to appoint as guardian for your children
- Details of your funeral arrangements